

**COPY**

SWIFT MESSAGE  
 MT760 Format Message

MAR : ( )

STATUS : R

Message Text

1:F01 20140224 1987 10401  
 2:107600 \*\*\*\*\* 47DLGB2219960 10401 4104683M

3:  
 :81: RECEIVER'S BIC  
 CRESCHZ80A  
 BANK NAME:  
 CREDIT SUISSE AG  
 BANK ADDRESS:  
 RUE DE LAUSANNE 11/19 1211 GENEVE  
 :82: SENDER'S BIC

1  
 BANK NAME:  
 HSBC BANK, LONDON  
 BANK ADDRESS:  
 43 QUEENSWAY LONDON UNITED KINGDOM  
 MESSAGE TYPE: 760

SENDER'S INPUT TIME: 16:08  
 ACCOUNT NAME: SKY \*\*\*\*\*  
 MIR: \*\*\*\*\*  
 RECEIVED: 02/24/2014 TIME 16:08:32  
 PRIORITY: NORMAL

4:  
 20: TRANSACTION REF NO  
 CONFIRMATION OF RESERVED FUNDS  
 21: RELATED REF  
 TRANSACTION CODE: \*\*\*\*\*

:79: NARRATIVE  
 QUOTE  
 ATTN: INSTRUMENT CLEARING DEPT  
 ATTN: MESSAGING  
 BANK OFFICER  
 40A: IRREVOCABLE  
 20: RESERVED FUNDS CONFIRMATION

31D:  
 50: \*\*\*\*\*  
 ACCOUNT NUMBER: \*\*\*\*\*  
 32B: USD 10,000,000.00  
 79:

WE HSBC BANK AT 43 QUEENSWAY, LONDON, W2 4QL, REPRESENTED BY THE UNDERSIGNED OFFICER(S), HEREBY CONFIRM WITH BANK RESPONSIBILITY AND LIABILITY IRREVOCABLY AND UNCONDITIONALLY WITHOUT PROTEST OR NOTIFICATION PROMISE TO PAY AGAINST THIS BANK GUARANTEE NO: \*\*\*\*\* IN FAVOUR OF \*\*\*\*\* CAPITAL EXPLORE LTD 21 Rue de Lausanne 11-19 1211 GENEVE, WITH ACCOUNT NUMBER: CH9404835149323132001, ON MATURITY DATE OF FEBRUARY 25<sup>th</sup>, 2015, THE SUM OF TEN MILLION (\$10,000,000.00) US DOLLARS UPON PRESENTATION TO US OF THE ORIGINAL OF THIS BANK GUARANTEE AT OUR COUNTERS ON MATURITY, BUT NOT LATER THAN FIFTEEN (15) DAYS AFTER THE MATURITY DATE.

SUCH PAYMENT SHALL BE MADE WITHOUT SET-OFF AND CLEAR OF ANY DEDUCTIONS, OR CHARGES, FEES OR WITHHOLDING OF ANY NATURE, NOW OR HEREINAFTER IMPOSED, LEVIED, COLLECTED, WITH-HELD OR ASSESSED BY THE GOVERNMENT OF UNITED KINGDOM OR ANY POLITICAL SUBDIVISION OR AUTHORITY THEREOF OR THEREIN.

THIS GUARANTEE IS TRANSFERABLE AND ASSIGNABLE WITHOUT PRESENTATION TO US, OR PAYMENT OF ANY TRANSFER OR ASSIGNMENT FEE. THIS BANK GUARANTEE IS SUBJECT TO THE UNIFORM RULES FOR BANK GUARANTEE'S UNDER ICC PUBLICATION NUMBER 500.

PLEASE CONFIRM THAT YOU ARE READY TO RECEIVE AND FUND THIS BANK INSTRUMENT WITH GOOD, CLEAN AND NON-CRIMINAL ORIGIN FUNDS.

M I TION NARRATIVE  
 CONTROLLERS DEPT. OPERATIONS DEPT.  
 315-83 281-78  
 5:  
 MAC: \*\*\*\*\*  
 CHK: \*\*\*\*\*