

ON BANK LETTERHEAD

(Note: This Verbiage is required by some AAA rated Top bank only. Client bank has to send it through some of its AAA rated Correspondent Top Banks)

APPENDIX A
Bank Confirmation Letter

Date: April, 2015
To: ----- Reference: SBLC or BG Transaction

BANK COMFORT LETTER (BCL)

Dear Sirs,

We, -----, at -----, as per instructions of our client, ---
-----, hereby confirm with full banking responsibility that our client
herein-referenced Account Holder, -----, as of JAN___, 2016, has, on
deposit, in the Account Number ----- cash funds /Credit line in the total amount of EURO
xxx, 000,000.00 (XXXXX Million Euros)-12% OF FACE VALUE.

Further, we confirm that the funds are legally owned by our client herein-referenced Account
Holder, -----, of good, clean and non-criminal origin and that they are
unencumbered and freely disposable. We confirm that our Account Holder has full custody over the
cash funds in their account and the funds shall remain reserved under their exclusive instructions.

We are Ready, Willing and able to receive your RWA Letter by Secured Bank Email confirming your
capability of delivering Standby Letter of Credit with a face value of xxx,000,000.00 (One Hundred
Million Euro up). We have been instructed by our client, -----, upon receipt your RWA
Letter by Secured Email, to confirm via MT-799 the funds are reserved as the payment for Standby
Letter of Credit against the SWIFT MT-760 delivery.

We do hereby authorize the recipient Bank Officer to confirm with our Bank, (Receiving Bank
Name), at (Address), and the undersigned officers on a bank-to bank basis, the availability and
authenticity of this Bank Comfort Letter.

FOR AND ON BEHALF OF -----

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Bank Officer No. 1
PIN / Title

Bank Officer No. 2
PIN / Title